

Your Financial Goal

Think about your financial goals (saving, giving, spending, using credit well, budgeting, and earning). Answer the questions below to help you think through one of your financial goals and the steps you need to take to achieve it.

1. What is your financial goal?

2. How can you rewrite your financial goal so that it meets the 3 Keys to Setting Realistic Goals? (1. The goal is specific and concrete. 2. The goal is reachable. 3. The goal has a deadline.)

3. Write all the possible steps you can take to achieve your goal.

4. Number the specific steps in question #3 starting with 1 (your first step).

5. Add a deadline to each of the specific steps in question #3.

6. Write the first step you will take and the date you plan to take it by.