

Moving Forward Step by Step

To move forward—instead of backward—with your money, it's important to follow the 1-2-3 of Moving Forward. In the three questions below, checkmark the answers that fit best.

1. How often do you get your money? (Check as many that apply.)

Weekly

Every other week

Monthly

Whenever I do odd jobs

Other (specify): _____

2. How can you be in charge of your spending? (Check as many as you wish.)

I can save my money.

I can decide not to spend any money for at least 24 hours.

I can think through how I spend my money and why.

Other (specify): _____

3. Which money goals are important to you? (Check your top two choices.)

Save well

Give money to good causes

Invest money

Use money for protection (insurance)

Budget well

Use credit well

Spend well

Earn well

Other (specify): _____

