

Instructions for Workshop Leader

Use these slides (in order) with the sections of your session outline

Welcome and Overview (Slides 2-4)

Activity (Slides 5-7)

Present (Slides 8-11)

Discuss (Slide 12)

Review and Evaluate (Slides 13-19)

Close (Slide 20)





Move Forward Well

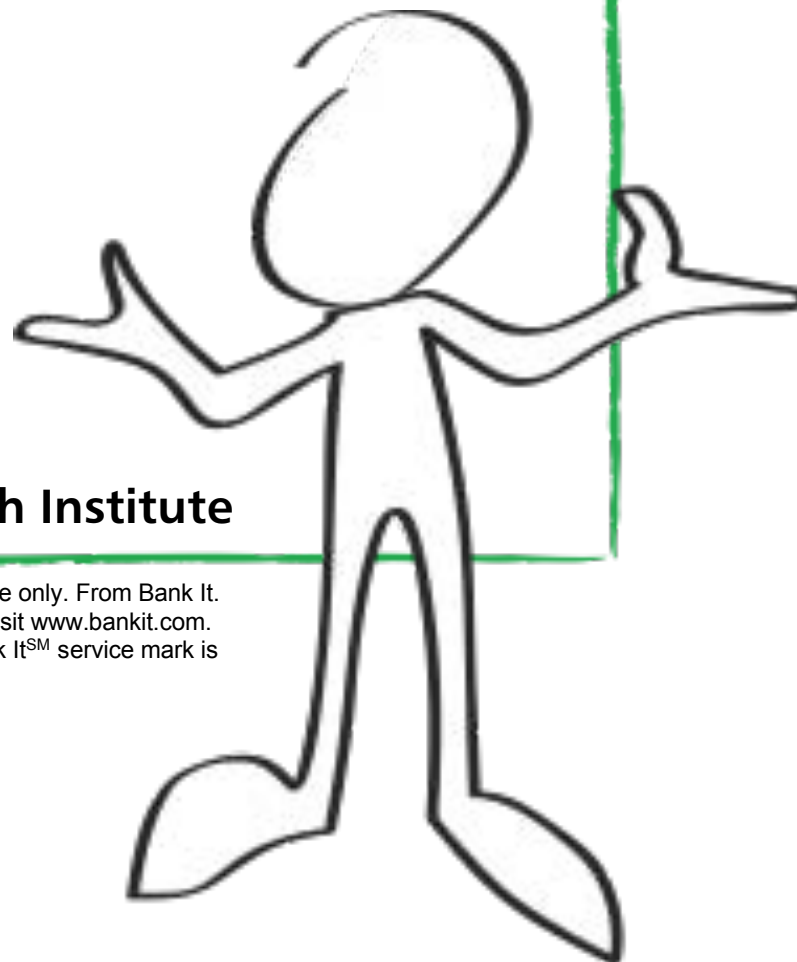
Welcome to Bank It

Moving Forward with Your Money

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Welcome and Overview

What is Bank It?

Bank It delivers real-world topics and tools to help you:

- Understand,
- Talk about, and
- Manage your money.

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Welcome and Overview

Three goals for today:

1. Explain how helpful financial information can lead to better money decisions.
2. Describe why learning helps you move forward with your money.
3. Explain how people who succeed with money—and in most areas of their lives—are always learning.



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Activity

Ways to Learn



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Activity

What are helpful sources of financial information?



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Activity

How can helpful financial information lead to better money decisions?



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Present

The Commitment to Learning Developmental Assets:

- 21—Achievement Motivation
- 22—School Engagement
- 23—Homework
- 24—Bonding to School
- 25—Reading for Pleasure

Source: Search Institute



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Present

Why does learning help you
move forward with your money?



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Present

How can the 40 Developmental Assets help you learn more about making better money choices?



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Present

Why do people who succeed with money—and in all areas of their lives—keep learning?



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Discuss

Turn to talk to someone near you.

1. Say your first name.
2. Which aspect of money is hardest to talk about with your kids? Why?



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Review and Evaluate

What are helpful sources of information?

- Reading
- Watching
- Taking a class



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Review and Evaluate

How can helpful financial information lead to better money decisions?

- You get new ideas to try.
- You learn new information that you can use.
- You learn new skills that you can use.



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Review and Evaluate

What are the Commitment to Learning Developmental Assets?

21—Achievement Motivation

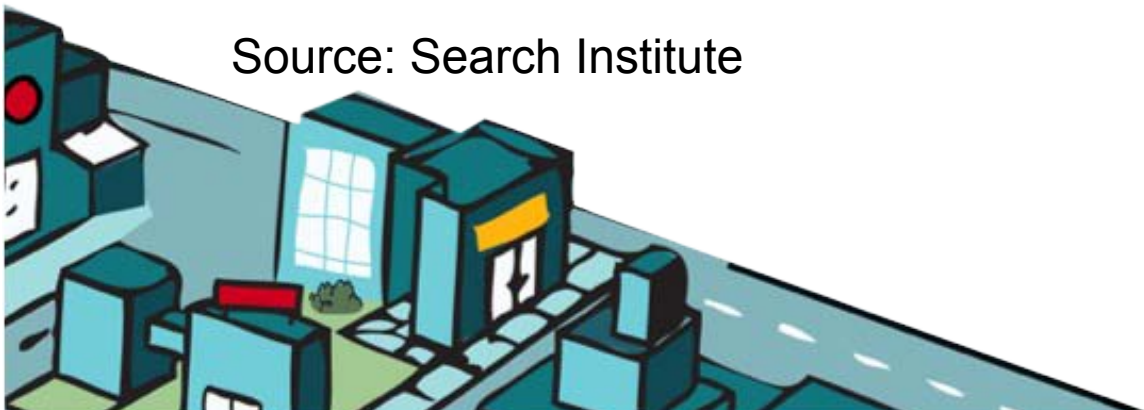
22—School Engagement

23—Homework

24—Bonding to School

25—Reading for Pleasure

Source: Search Institute



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Review and Evaluate

How does learning help you move forward with your money?

- You find new ways to make better choices.
- You learn from your mistakes.
- When tough money situations arise, you ask for help and learn more.



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Review and Evaluate

Which Developmental Assets can help you make better money choices?

- Developmental Asset 21: Achievement Motivation
- Developmental Asset 23: Homework
- Developmental Asset 25: Reading for Pleasure

Source: Search Institute



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Review and Evaluate

How can the 40 Developmental Assets help you learn more about making better choices?
(Think of the three Ps.)

- People
- Places
- Priorities



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Review and Evaluate

Why do people who succeed with money—and in most areas of their lives—keep learning?

- They know that there are always new discoveries.
- They know that there's always something new to learn.
- They learn from others who are succeeding.



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Close

What do you want to learn next in order to move forward with your money?



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