

Instructions for Workshop Leader

Use these slides (in order) with the sections of your session outline

Welcome and Overview (Slides 2-4)

Activity (Slides 5-8)

Present (Slides 9-12)

Discuss (Slide 13)

Review and Evaluate (Slides 14-19)

Close (Slide 20)





Save Well

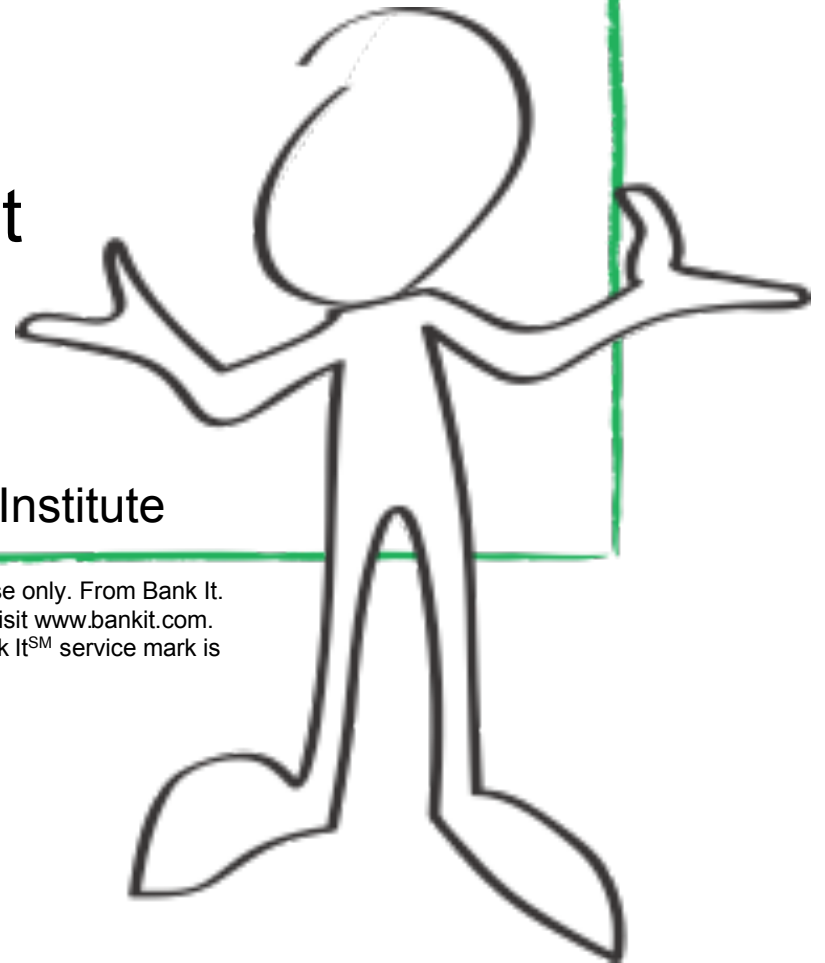
Welcome to Bank It

Saving—No Matter What

2-SA-T

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Welcome and Overview

What is Bank It?

Bank It delivers real-world topics and tools to help you:

- Understand,
- Talk about, and
- Manage your money.

From Capital One and Search Institute



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Welcome and Overview

Three goals for today:

1. Identify what a financial goal is.
2. Explain how saving helps you meet your financial goals.
3. Identify a safe place to keep your savings.



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Activity

Role-Play a Script



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Activity

Financial goal:

A money target that you're aiming for.



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Activity

Knowing what your goals are can help motivate you to save.

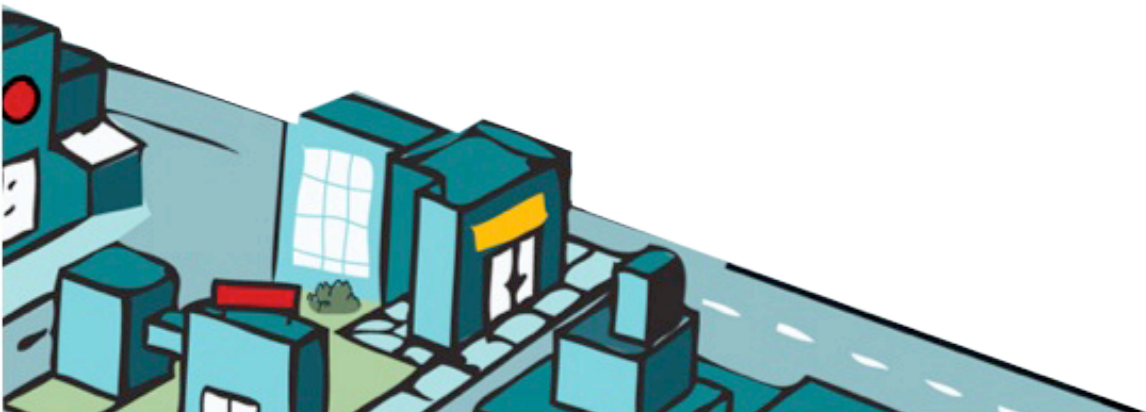


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Activity

What money goals do you have?



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Present

Start an emergency savings fund.



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Present

Barriers to saving:

1. Living in a country with an emphasis on buy-buy-buy.
2. Lack of clear role models who manage money well.
3. Tendency to not talk about money.



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Present

Overcome barriers:

1. Know what the barrier is.
2. Try a solution to overcome the barrier.
3. Try a different solution until you succeed.



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Present

Find a safe place to keep your money.



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Discuss

Turn to talk to someone near you.

1. Say your first name.
2. When have you wished you had an emergency savings fund? Why?



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Review and Evaluate

What is a financial goal?

A money target you're aiming for.



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Review and Evaluate

How can saving help you meet your financial goals?

1. You set money aside little by little, and it grows.
2. The money you save can help you get your financial goal.



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Review and Evaluate

What are barriers to saving money?

1. Living in a country with an emphasis on buy-buy-buy.
2. Lack of clear role models who manage money well.
3. Tendency to not talk about money.



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Review and Evaluate

How can you deal with savings barriers?

1. Know what the barrier is.
2. Try a solution to overcome the barrier.
3. Try a different solution until you succeed.



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Review and Evaluate

Where is a safe place to keep your savings?

- At home in an envelope
- At home in a bank
- At home in a jar
- At a bank or credit union



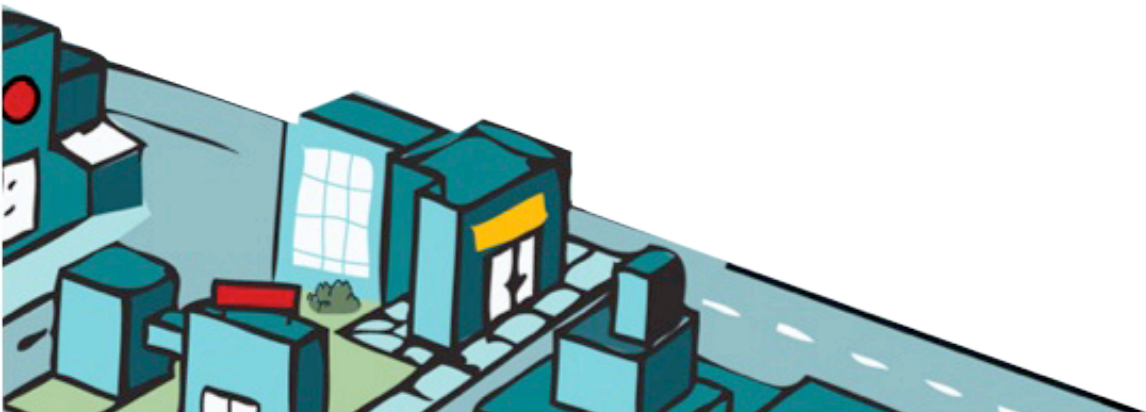
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Review and Evaluate

What is the value of an emergency fund?

An emergency fund is money saved to deal with emergencies that come up.



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Close

You can overcome every savings challenge in your way.

Remember that.

You can save.



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